



**Preferred Lending Partners**

**COLLATERAL – SUBORDINATION CHECKLIST  
BORROWER’S CHECKLIST**

**(This document and all requested documents must be signed and dated and forwarded to Preferred Lending Partners)**

PLEASE PROVIDE ALL ITEMS BELOW (UNLESS MARKED “N/A”):

\_\_\_\_\_ Copy of commitment letter from proposed senior lien holder

\_\_\_\_\_ Business Financials Statements (latest year-end), including Profit & Loss and Balance Sheet

\_\_\_\_\_ Business Federal Tax Returns (last two years)

\_\_\_\_\_ Personal Financial Statements for: \_\_\_\_\_

\_\_\_\_\_ Sign enclosed Consent of Obligor

\_\_\_\_\_ Current or latest real estate appraisal

\_\_\_\_\_ Cost bids/estimates for new construction/remodeling

\_\_\_\_\_ Other: \_\_\_\_\_

\_\_\_\_\_ Other: \_\_\_\_\_

\_\_\_\_\_  
Prepared by

\_\_\_\_\_  
Date

\_\_\_\_\_  
Telephone

\_\_\_\_\_  
Collateral Address